

Heat Pump

(Runs on another fuel when it gets cold)

Member Requirements:

- Complete rebate application
- Provide copy of invoice
- Installer needs to complete installer form
- Save document before submitting

Information:

- Other fuel option will kick in when the temperature reaches a certain degree
- Rebate is \$250
- Rebate is keyed to member account on the first of the month following completed packet being received
- Buy local rebate is \$25 if rebate qualifies

Please return forms to any OTEC office or email to eprteam@otec.coop with all the necessary documentation



Oregon Trail Electric Cooperative Rebate Application Residential Heat Pump

(Heat Pump runs on another fuel when it gets really cold)

Date _____

Project address _____

Member SEP number (if known) _____

Mailing address _____
Address City State Zip

Phone: _____ Total Project Cost: _____

Member's Name: _____ Member's Email: _____

Property Owners Name (If Different than members name) _____

House Square Feet: _____ Year Built: _____

Building Description: single famly, manufactured home, duplex, triplex, four-plex, apartment

Type(s) of Existing Heat: electric zonal, electric forced air, electric heat pump, electric ground source heat pump, natural gas, oil, propane, no heating, new construction or other

Type of Existing Cooling window, central, heat pump, none, new construction

Building Type existing or new construction

OTEC's energy efficiency program budget may be limited and are time sensitive; therefore, pre-approval of all projects is required. Energy efficiency (EE) projects must comply with the current BPA and/or OTEC standards. OTEC reserves the right to withdraw a project if not completed within 90 days of this signed agreement. Any deviation from program standards without written authorization from OTEC may invalidate the project and a member's qualification for the energy efficiency program. The member agrees to release OTEC and hold it harmless from any and all liability associated with the completed work or material installed or applied through an EE project. All energy savings results are assumptions and estimates from acceptable standards of installed material. OTEC is not responsible nor guarantees any stated or estimated energy savings from this program. The selection and use of acceptable and conforming material is the sole responsibility of the member and OTEC assumes no warranty of the service or material.

_____ (qualified OTEC member), I certify that I have read and understand the OTEC program agreement and agree to abide by those requirements. I certify that to the best of my knowledge the information on this application is true and correct.

Authorized member's signature _____ Date _____



Oregon Trail Electric Cooperative

Residential Heating & Cooling Installation Application

Is new unit a heat pump? Yes No Date _____

Installer name: _____ Installer phone # _____

Name of homeowner: _____ Total Installed Cost \$ _____

Installation address: _____ AHRI # _____

City: _____ Total number of indoor units: _____

Total number of outdoor units: _____ Indoor fuel source: electric non-electric

Outdoor fuel source: electric non-electric Indoor manufacturer: _____

Outdoor manufacturer: _____ Indoor unit #1 model #: _____

Outdoor Model #: _____ Location unit #1: _____

Type of Installation: Ductless, Ducted, Geothermal, Indoor unit #2 model #: _____

PTHP or Central AC Location unit #2: _____

Indoor unit #3 model #: _____

Location unit #3: _____

Indoor unit #4 model #: _____

Location unit #4: _____

The installer hereby certifies that this form and all accompanying documents are complete and accurate. The installer has read and understands the terms and conditions of this form and takes responsibility for complying with all building and electrical codes and regulations. The installer hereby indemnifies and holds OTEC harmless for all work performed pursuant to this HVAC installation and the operation. In no event shall OTEC own any obligation to or have any liability related to a member or installer that exceeds the cost of installation of the new HVAC unit.

Authorized Installer Signature

Date

Add as many lines as needed for all indoor units related to one outdoor unit. One form per outdoor unit. Include copy of job sales invoices with make and model. Installed according to manufacturer specifications. All required licenses, registrations, certifications and permits for work performed at the site address.



Oregon Trail Electric Cooperative Rebate Application Residential Heat Pump

(Heat Pump runs on another fuel when it gets really cold)

Date _____

Project address _____

Member SEP number (if known) _____

Mailing address _____
Address City State Zip

Phone: _____ Total Project Cost: _____

Member's Name: _____ Member's Email: _____

Property Owners Name (If Different than members name) _____

House Square Feet: _____ Year Built: _____

Building Description (circle) single famly, manufactured home, duplex, triplex, four-plex, apartment

Type(s) of Existing Heat: (circle all that apply) wood, electric zonal, electric forced air, electric heat pump,
electric ground source heat pump, natural gas, oil, propane, no heating, new construction
other _____

Type of Existing Cooling (circle) window, central, heat pump, none, new construction

Building Type (circle) existing or new construction

What fuel does heat pump run on when it gets cold: _____

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Authorized member's signature _____ Date _____



Oregon Trail Electric Cooperative

Residential Heating & Cooling Installation Application

Is new unit a heat pump? Yes or No	Date _____
Installer name: _____	Installer phone # _____
Name of homeowner: _____	Total Installed Cost \$ _____
Installation address: _____	AHRI # _____
City: _____	Total number of indoor units: _____
Total number of outdoor units: _____	Indoor fuel source: electric or non-electric
Outdoor fuel source: electric or non-electric	Indoor manufacturer: _____
Outdoor manufacturer: _____	Indoor unit #1 model #: _____
Outdoor Model #: _____	Location unit #1: _____
Type of Installation: Ductless, Ducted, Geothermal,	Indoor unit #2 model #: _____
PTHP or Central AC (please circle)	Location unit #2: _____
	Indoor unit #3 model #: _____
	Location unit #3: _____
	Indoor unit #4 model #: _____
	Location unit #4: _____

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Authorized Installer Signature

Date

Add as many lines as needed for all indoor units related to one outdoor unit. One form per outdoor unit. Include copy of job sales invoices with make and model. Installed according to manufacturer specifications. All required licenses, registrations, certifications and permits for work performed at the site address.