

Commercial Heating & Cooling

Member Requirements:

- Contact OTEC prior to installation for current rating requirements
- Complete rebate application
- Installer completes installer application
- Provide copy of invoice with make & model
- Save document before submitting

Information:

- Heat Pump retrofit \$650 per ton & \$100 per ton for upgrade (unit must meet efficiency requirements)
 - Pre-condition for retrofit is electric resistance heating
 - Pre-condition for upgrade is electric heat pump
- Advanced Roof Top Unit Controls retrofit - \$65-\$100 per ton (unit must be on qualified product list)
 - Pre-conditions: Roof Top Unit (RTU) gas or electric, cooling capacity equal to or greater than 5 tons, unitary system and constant speed supply fan
- Variable Refrigerant Flow Systems (VRF) - \$650 per ton (unit must meet efficiency requirements)
 - Pre-condition is electric heat (zonal, forced air or electric resistance)
- Variable Frequency Drives on Air Handling Units (VFD AHU) - \$200 per horsepower
 - Pre-condition heating can be electric or gas
 - VFD installed on existing AHU fan speed

Please return forms to any OTEC office or email to ep rteam@otec.coop with all the necessary documentation



Oregon Trail Electric Cooperative
Commercial Heating & Cooling
Application

Date

Project Address

Member SEP number (if known)

Mailing Address

Phone

Email

Members Name

Property Owners Name (if different than above)

OTEC's energy efficiency program budget may be limited and is time sensitive; therefore, pre-approval of all projects is required. Energy efficiency (EE) projects must comply with the current BPA and/or OTEC standards. OTEC reserves the right to withdraw a project if not completed within 90 days of this signed agreement. Any deviation from program standards without written authorization from OTEC may invalidate the project and a member's qualification for the energy efficiency program. The member agrees to release OTEC and hold it harmless from any and all liability associated with the completed work or material installed or applied through an EE project. All energy savings results are assumptions and estimates from acceptable standards of installed material. OTEC is not responsible nor guarantees any stated or estimated energy savings from this program. The selection and use of acceptable and conforming material is the sole responsibility of the member and OTEC assumes no warranty of the service or material.

(qualified OTEC member), I certify that I have read and understand the OTEC program agreement and agree to abide by those requirements. I certify that to the best of my knowledge the information on this application is true and correct.

Authorized Members Signature

Date

Oregon Trail Electric Cooperative
Commercial Heating & Cooling Installation Application



Is new unit a heat pump? Yes	No	Date _____
Installer name: _____		Installer phone # _____
Name of business where installed: _____		Total Installed Cost \$ _____
_____		AHRI # _____
Installation address: _____		Total number of indoor units: _____
City: _____		Indoor fuel source: electric non-electric
Total number of outdoor units: _____		Indoor manufacturer: _____
Outdoor fuel source: electric non-electric		Indoor unit #1 model #: _____
Outdoor manufacturer: _____		Location unit #1: _____
Outdoor Model #: _____		Indoor unit #2 model #: _____
Type of Installation: Ductless Ducted		Location unit #2: _____
Geothermal PTHP Central AC		Indoor unit #3 model #: _____
		Location unit #3: _____
		Indoor unit #4 model #: _____
		Location unit #4: _____

The installer hereby certifies that this form and all accompanying documents are complete and accurate. The installer has read and understands the terms and conditions of this form and takes responsibility for complying with all building and electrical codes and regulations. The installer hereby indemnifies and holds OTEC harmless for all work performed pursuant to this HVAC installation and the operation. In no event shall OTEC own any obligation to or have any liability related to a member or installer that exceeds the cost of installation of the new HVAC unit.

Authorized Installer Signature

Date

Add as many lines as needed for all indoor units related to one outdoor unit. One form per outdoor unit. Include copy of job sales invoices with make and model. Installed according to manufacturer specifications. All required licenses, registrations, certifications and permits for work performed at the site address.



Your Touchstone Energy®
Cooperative 



TRADE ALLY NETWORK^{NW}

Building Success Together



Trade Ally Network NW is good for business.

For Commercial HVAC and Lighting Contractors

Trade Ally Network NW supports your business with services and training that help you seal the deal on more projects. Membership is free and loaded with benefits that equip you to improve energy efficiency and cost savings for your customers.

JOIN NOW AND BUILD ON THE BENEFITS OF MEMBERSHIP

GOOD FOR YOUR CUSTOMERS

- Updated equipment to improve the work environment
- Latest energy efficient technologies to reduce operating costs
- Utility incentives to reduce project costs and improve payback

EXPERTISE

- Members-only access to regional field specialists
- Expert support with utility incentive programs to make your job easier
- Advice on product selection to maximize savings, performance and incentives

RESOURCES

- One-stop resource at tradeallynetworknw.com
- Technical support, calculation tools and best practices for efficient lighting and HVAC
- Connections to utility contacts, training and industry news

TRAINING

- Free regional workshops in Oregon, Washington, Idaho and Montana
- Online courses available 24/7 for up-to-date learning on your own schedule

Sign up today and join our partnership of forward-thinking trade allies and regional utilities who are Building Success Together.

Sponsored by
Bonneville Power Administration
and its Northwest utilities

Join Trade Ally Network NW Today

Download an application at tradeallynetworknw.com

For incentive information, contact **Oregon Trail Electric Cooperative**
at 541-523-3616 or by email at epsteam@otecc.com.

OREGON TRAIL ELECTRIC COMMERCIAL HVAC INCENTIVES SAVE MONEY AND ENERGY

DUCTLESS HEAT PUMPS

IMPROVE COMFORT
PRECISE ZONAL CONTROL
MINIMIZE DUCTWORK



OTEC may offer up to **\$650 per ton** for qualifying ductless heat pump installations or **\$200 per ton** for an upgrade.

HEAT PUMP UPGRADES & CONVERSIONS

IMPROVE COMFORT



OTEC may offer up to **\$650 per ton** for a heat pump retrofit or **\$100 per ton** for an upgrade.

ADVANCED ROOFTOP UNIT CONTROLS

OPTIMIZE PERFORMANCE
REDUCE MAINTENANCE
INCREASE FUNCTIONALITY



OTEC may offer incentives up to **\$65-100 per ton** for qualifying retrofits.

VARIABLE REFRIGERENT FLOW SYSTEMS

PRECISE ZONAL CONTROL
IMPROVE COMFORT
INCREASE FUNCTIONALITY
MINIMIZE DUCTWORK



OTEC may offer up to **\$700 per ton** for qualifying variable refrigerant flow installations.

CONNECTED THERMOSTATS

INCREASE
FUNCTIONALITY
IMPROVE COMFORT
OPTIMIZE ENERGY USAGE



OTEC may offer up to **\$100 per thermostat** for qualifying installations, and **\$40 per programming verification**. The thermostat is eligible for up to four verification payments within two years of the initial install.

VARIABLE FREQUENCY DRIVES

REDUCE MAINTENANCE



OTEC may offer up to **\$200 per horsepower** for qualifying VFDs on AHU installations.

Incentives may vary from utility to utility. Additional terms and conditions may apply.



Additional terms and conditions may apply.
Utility participation and incentives vary.

Contact **Oregon Trail Electric Cooperative** at 541-523-3616
or by email at eprtteam@otecc.com.

Contact **Trade Ally Network NW** for information about membership
888-205-5756 or by email at tradeallynetworknw.com.